

Zug, October 2nd, 2026

Results of Market Consultation on proposed changes to the EURO STOXX 50 Index and its derived indices

Dear Sir and Madam,

STOXX Ltd., the operator of ISS STOXX index business and a global provider of innovative and tradable index concepts, announces the results of the market consultation on proposed changes to the EURO STOXX 50 Index and its derived indices.

Results

The consultation attracted broad participation across the index ecosystem and generated a clear outcome in support of the proposed changes. The majority of respondents supported the implementation of the three consulted measures.

Overall, the feedback varied on the implementation timelines. Considering the broad ecosystem of EURO STOXX 50 and its derived indices and its exposures, STOXX has decided to perform a phased implementation of the proposed changes.

Respondents generally highlighted the benefits of the changes in terms of index representativeness, transparency and alignment with evolving market structures.

Affected Indices

The changes may affect the EURO STOXX 50 Index and all indices that reference EURO STOXX 50 as a parent universe. Below is a subset of indices that may be indirectly impacted by the proposed rule, provided as an illustrative subset rather than a complete list.

EURO STOXX 50
EURO STOXX 50 ESG
EURO STOXX 50 ESG+
EURO STOXX 50 ESG-X
EURO STOXX 50 DVP
EURO STOXX 50 Distribution Points
EURO STOXX 50 Equal Weight

Decision

STOXX decides to implement the following changes to methodology of the EURO STOXX 50 Index and its derived indices:

New Rule	Implementation Timing
A. Removal of the Supersector Capping rule	
1. All stocks from the EURO STOXX index are added to the selection list in descending order of free-float market capitalization. All current EURO STOXX 50 Index components are added to the selection list. 2. All the stocks on the selection list are then ranked in terms of free-float market capitalization to produce the final index selection list. 3. The largest 40 stocks on the selection list are selected; the remaining 10 stocks are selected from the largest remaining current stocks ranked between 41 and 60; if the number of stocks selected is still below 50, then the largest remaining stocks are selected until there are 50 stocks.	Effective with the index review in September 2029.
The minimum liquidity criteria of the parent index, EURO STOXX index, applies.	
B. A semi-annual index review in March and September	
Review Frequency: The index is reviewed semi-annually in March and September. The review cut-off date is the last trading day of February and August.	Effective with the index review in September 2028, where the first semi-annual review takes place in the index review of March 2029.
C. Aligned Fast Exits with the regular review and rebalance timing	
Fast exit: The components are monitored for any changes based on the monthly selection list ranking, i.e. on an ongoing monthly basis. A component is deleted if: » it ranks 75 or below on the monthly selection list; and » it ranked 75 or below on the selection list of the previous month. The announcement will be on the first trading day of the month after the close of markets. The addition will be announced based on the monthly selection list, i.e. the highest-ranked non-component will be selected. Changes will be implemented on the close of the fifth trading day and are effective on the next trading day. Fast Exit changes occurring in March, June, September or December are implemented on the close of the third Friday of March, June, September or December and are effective on the next trading day.	Effective with the index review in September 2027.